

Quick Reference Guide

Search for a Requisition



Learn how to search for a requisition and identify its status.

Locate a Requisition

- 1. Navigate to Orders > Search > Requisitions.
- 2. Filters can be applied to the Search Requisitions page in multiple ways.
 - a. Use **Quick Filters** to narrow down the search results. Select the **Show/Hide Side Panel icon** to open and close the Quick Filters panel.
 - b. Use Add Filter for additional filters.
 - c. Select **Pin Filters** to make the filters you added default.

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Orders > Search >	Requisitions								
	h Requisitions				R Save	C Pin Filters	Ex Ex	port All	•
Quick Filters	My Searches	Submitted Date: Last 90 days 👻	Quick search		b	Add Filter 👻 Clear All Fil	ters		?
Supplier	~	 Page 1 of 29 	1-20 of 563 Result	s			201	Per Page	-

- 3. Select the **Configure Columns** icon to open the Configure Column Display pop-up window.
 - a. Select or deselect columns to customize what data the search results display.
 - b. To manage the column display order, select and drag the columns up or down.
 - c. Select **Pin Columns as my defaults** to save this column configuration for all future searches.
 - d. Select Apply.
- 4. Select the **Save As** icon at the top of the page to save your search to your Personal Folder as a favorite. Additional options are available from the drop-down menu.





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View the Requisition Status

- 1. The **Requisition Status** column shows the status: Completed, Pending, Withdrawn, or Rejected. Click the column header to sort by status.
- 2. Select the **Requisition Status** section in the Quick Filters panel to filter results by status.

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Orders Search Requisitions								
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Quick Filters My S 2 les	Sub	mitted Date: Last 90	days - Quick search		_	Q ⑦ Add Filt	er 👻 Clear All Filters	?
Requisition Status 🗸	Pre	pared For: Gieseke, Ja	anelle 👻 🗙		1			
Pending		1-2 of 2 Results						🔅 20 Per Page 🔻
Withdrawn		Requisition Number 🔻	Supplier	Requisition Name	Requisitior Status 🗨	Prepared For	Submitted	Total Amount 💌
Business Unit 🗸 🗸		3824621	Carolina Biological Supply Co. (1)	2023-07-17 jgieseke 01	Pending	Janelle Gieseke	7/19/2023 9:54:52 AM	93.58 USD
CSU Fresno P2P (FRXNO)		3821601	Carolina Biological Supply Co. (1)	2023-07-12 jgieseke 03	Withdraw	n Janelle Gieseke	7/14/2023 3:25:56 PM	0.00 USD

- 3. Select and open a requisition.
- 4. The General Information section includes the Status of the requisition as well as additional information.

General Information General Information				
Cart Name	Fix Migration - Wire payment			
Business Unit	CSU Fresno P2P (FRXNO)			
Submitted	7/27/2023 3:55 PM			
Purchase Order	2300001227 view print			